

2019E					
	Revenue	EBITDA*	PBT*	EPS*	DIVIDEND
low	£206.5m	£25.5m	£23.1m	14.10p	4.00p
high	£210.3m	£26.0m	£23.4m	14.40p	4.24p

2020E					
	Revenue	EBITDA*	PBT*	EPS*	DIVIDEND
low	£212.2m	£26.6m	£24.0m	14.60p	4.15p
high	£219.0m	£27.3m	£24.3m	15.03p	4.66p

*adjusted

Note:

These forecasts are taken from Equity research produced post the 2018 Annual results announced on 12 June 2018.

These forecasts reflect the range currently in the market; they are not made by the Company and are the views of the equity analysts who follow Trifast for the benefit of producing research for their institutional clients. These forecasts are, forward-looking and are therefore subject to risks and uncertainties that may materially affect eventual results.

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