

Year end 31 March	Revenue	Underlying PBT	Underlying EPS	Dividend*	Adjusted (net debt)/cash excluding IFRS16
2020E					
low	£199.2m	£17.1m	10.40p	1.20p	
high	£202.2m	£17.6m	11.00p	1.20p	
2020E consensus	£200.6m	£17.3m	10.66p	1.20p	(£16.5m)
2021E					
low	£164.9m	£10.1m	6.20p	4.30p	
high	£187.9m	£14.1m	8.80p	5.30p	
2021E consensus	£174.2m	£12.4m	7.60p	4.70p	(£15.1m)

Notes:

The range above is based on consensus forecasts in equity research commentary produced by the City analysts following the Company since the Company's Trading update on 23 April 2020. To read: <https://www.londonstockexchange.com/exchange/news/market-news/market-news-detail/TRI/14513137.html>

* The range of dividend is based on commentary produced by four out of five of these analysts.

The forecasts in the table reflect the range currently in the market; they are not made by the Company and are the views of the equity analysts who follow *Trifast* for the benefit of producing research for their institutional clients. These forecasts are, forward-looking and are therefore subject to risks and uncertainties that may materially affect eventual results.

Trifast plc does not assume any liability for the accuracy of such estimates and undertake no obligation to update or revise such estimates. Nothing in this analysis should be taken as a recommendation to buy or sell shares in *Trifast* or to take any other action or place any reliance on the analysis.

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Trifast plc reserves the right, from time to time, with or without notice, to exclude one or more analysts' forecasts on the basis that *Trifast plc* believes them to be unrepresentative and/or out of date.

A calendar guide to our financial announcements can be found at <http://www.trifast.com/investors/financial-calendar/>